



# Address Change Request

Client Services  
866.928.9394  
512.637.5739  
www.StrataTrust.com


Send to: (Please submit using one method)  
Email: AccountMaintenance@StrataTrust.com  
Fax: 512.495.9554  
US Mail: PO Box 23149, Waco, TX 76702  
Overnight: 7901 Woodway Dr, Ste 200, Waco, TX 76712

Please complete the information on this form to update your address of record and/or contact information. We will send a confirmation of the change to your previous address.

Section 1 Account Information	
Accountholder Name	Account Number
Social Security Number	Date of Birth

Section 2 Previous Address and Phone Number		
Street Address		
City	State	Zip
Mailing Address		
City	State	Zip
Daytime Phone	Email Address	

Section 3 New Address and Phone Number		
Street Address		
City	State	Zip
Mailing Address		
City	State	Zip
Daytime Phone	Email Address	

Section 4 Signature	Accountholder must sign and date below.	
I hereby certify that all information provided is true and correct and may be relied on by STRATA Trust Company.		
	_____	_____
Accountholder Signature		Date

Internal Use Only	_____ Active Address	_____ Tax Domicile State	_____ Tax State
-------------------	----------------------	--------------------------	-----------------