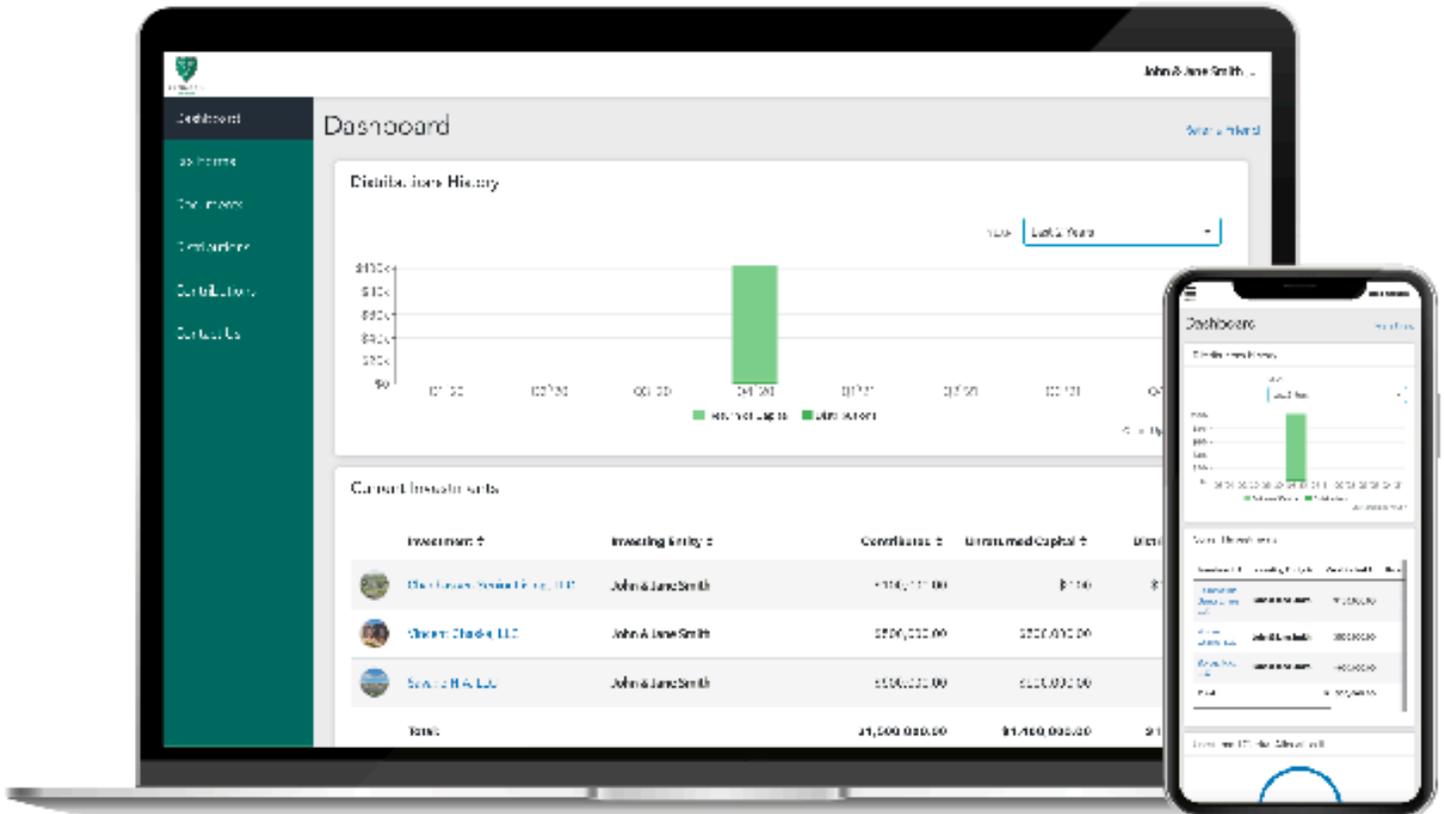


Investor Portal Guide

The Investor Portal is a platform designed to give you direct access to a complete view of your investments, tax forms, documents, and transaction history.



1. How to Gain Access to the Investor Portal

You will receive an email which will prompt you to set up your account. If you want other users to have access to your portal (such as your accountant or CPA), please advise us and we can provide those users with their own login.



Hello

You have been invited to [activate your Investor Portal](#) with Vincent Companies.

Benefits of the Investor Portal:

- Dashboard of your Investments
- View your ownership interest
- View your recent distributions
- 24/7 Secure Access
- Log in from any device

If you have any questions please let us know.

[Activate Portal Now](#)

Thank you,
Vincent Companies
(612) 424-8650
info@vincentcompaniesmn.com

2. Setting up a Password

Once you've clicked "Activate Portal Now" you'll need to set up a password to be able to login to the portal in the future. *Note that strong passwords are required.*

Choose a Password

NEW PASSWORD

CONFIRM NEW PASSWORD

Password Requirements:

- 8 characters long
- Include at least 3 of the following:
 - Uppercase letter
 - Lowercase letter
 - Number
 - Special character

I agree to AppFolio Investment Management's [Investor Portal Terms of Service](#) and [Privacy Policy](#).

[Save Password](#) [Cancel](#)



3. How to Login to the Investor Portal

If you've already received your investor portal invitation and set up your access, you can login to your investor portal now. Simply click the link provided in the portal invitation email. You can then bookmark the link for future access. You can also get quick portal access by going to VincentRE.com and clicking on the header that says "**CLICK HERE FOR CLIENT PORTAL ACCESS**".

4. Trouble with Logging In

Please check spam or junk mailboxes to be sure the emails are not being filtered as such. Contact us to ensure we have the correct email on file for you.

5. Forgotten Password or Username

If you forget your password, you can click the "Forgot Password" link on the login page and a reset password email will be sent to your primary email (the same email that is used for your login). If your email is unknown, contact us.

6. Data Security

Data security is taken extremely serious and there are dedicated security teams on hand who are using a cutting edge security technology stack to monitor 24/7/365. We are also compliant with Experian EI3PA standards.

7. Which Internet Browsers and Devices are Supported?

This investment management tool supports the following browsers: Google Chrome, Mozilla Firefox, Safari, and Microsoft Edge. We recommend Google Chrome as the preferred browser. AppFolio does not support Microsoft Internet Explorer, due to the fact that this browser is no longer supported by Microsoft. The investor portal is viewable on any device including tablets and mobile phones with Android or iOS systems.



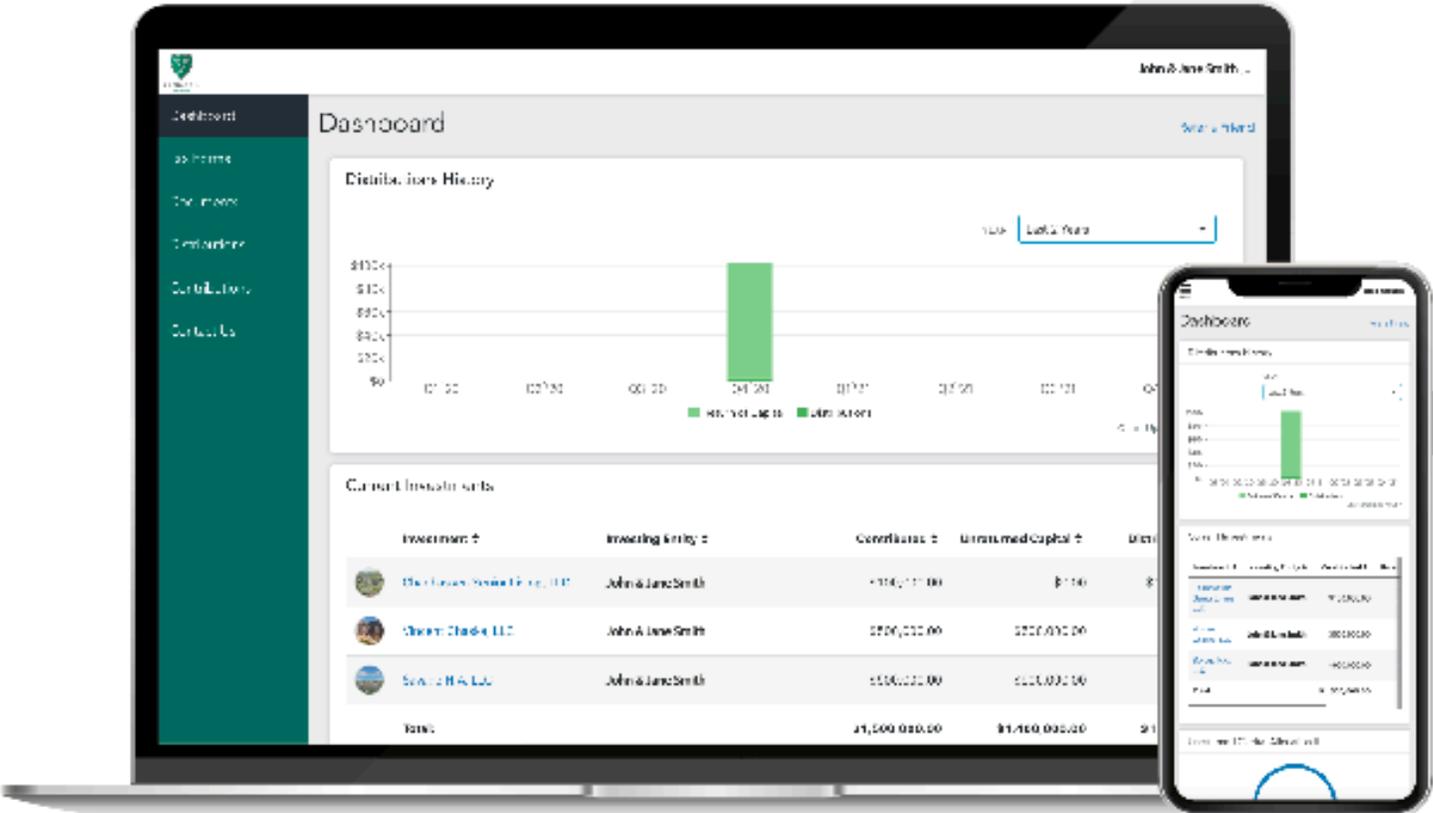
VINCENT
COMPANIES

appfolio Investment
Management

What You'll See in the Investor Portal

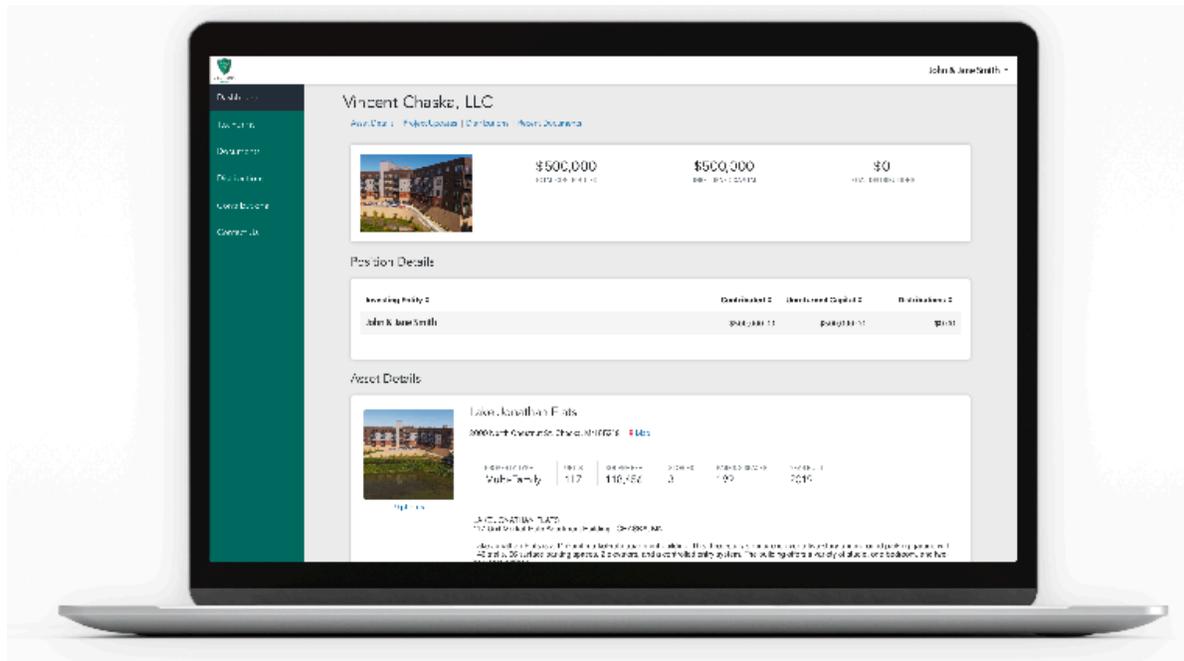
DASHBOARD

The Dashboard shows a summary of all of your Investments and Investment activity. This includes a chart of your distributions, as well as a list of your current investments and any past investments (if applicable).



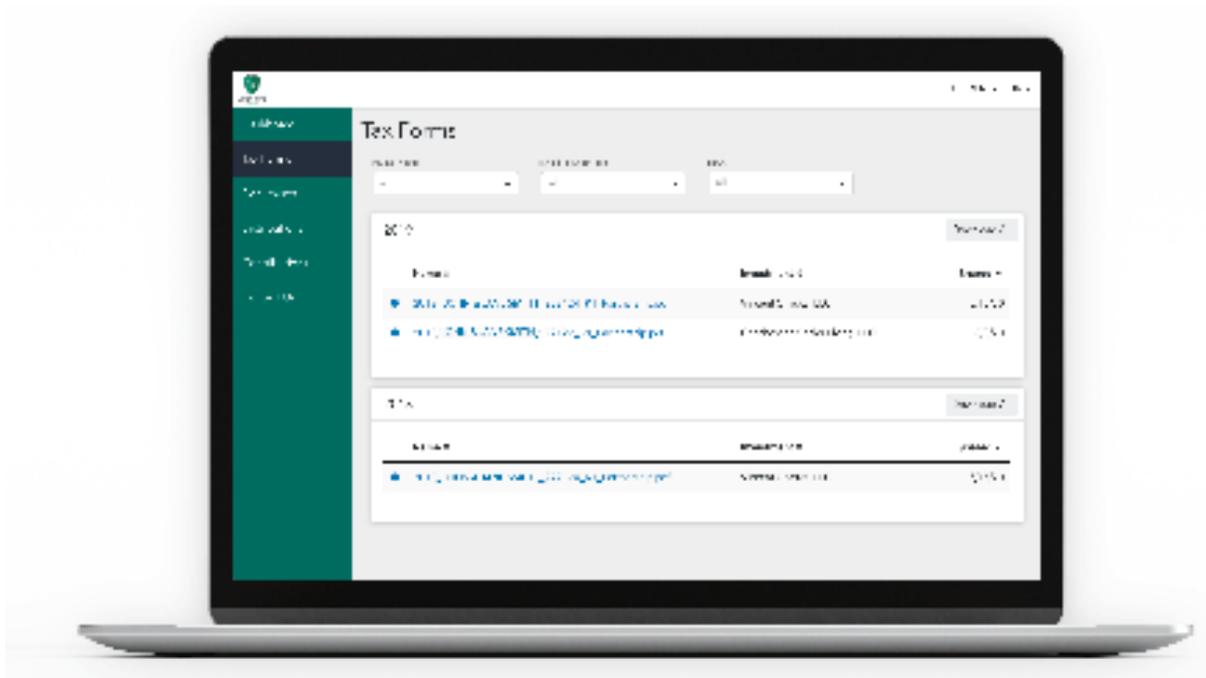
INVESTMENTS

Click on an Investment in the list to see a summary showing the Total Invested amount and Total Distributions for that investment. Each Investment page also shows your Position Details, any Asset Details and your recent Distributions for that investment.



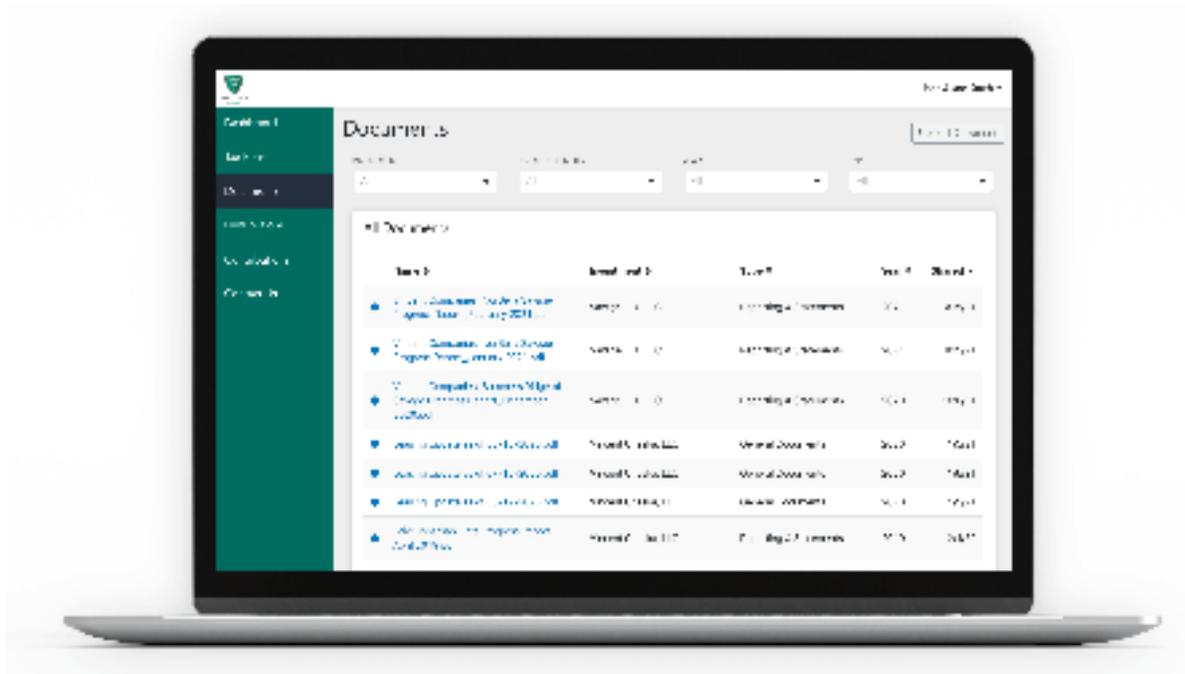
TAX FORMS

Any tax forms (such as K-1's) that have been shared with you will show in this tab.



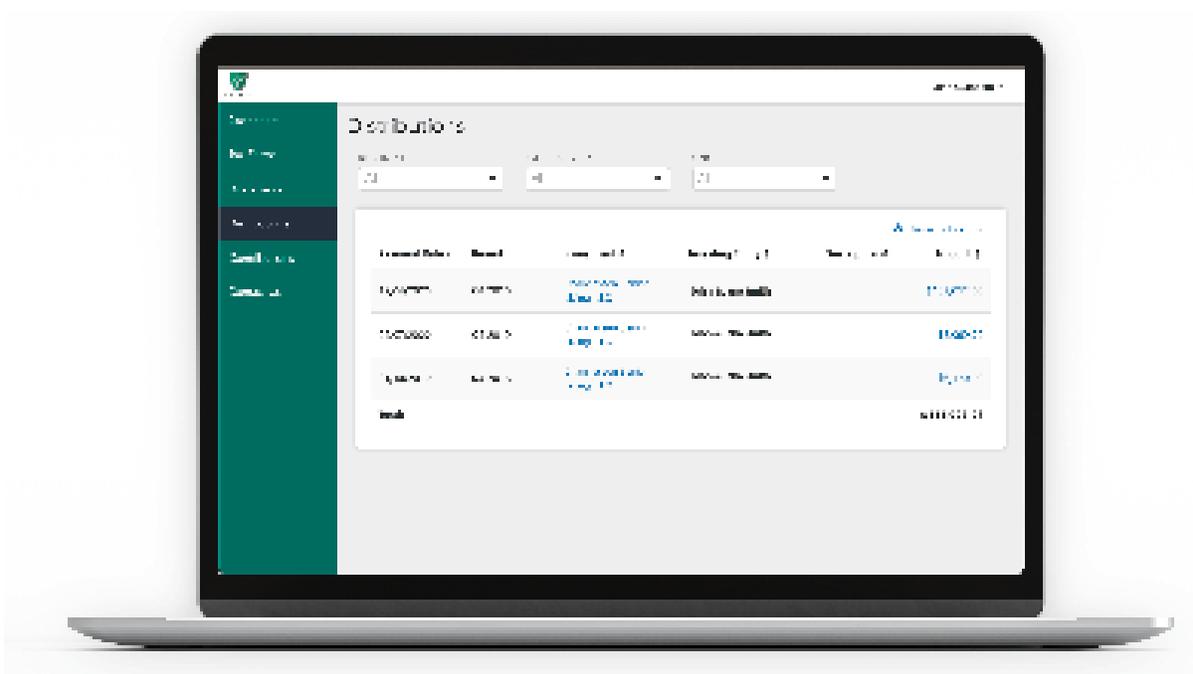
DOCUMENTS

Access all your investment documents shared for your investment entities. Documents are grouped by General Documents, Reporting & Statements, or Agreements.



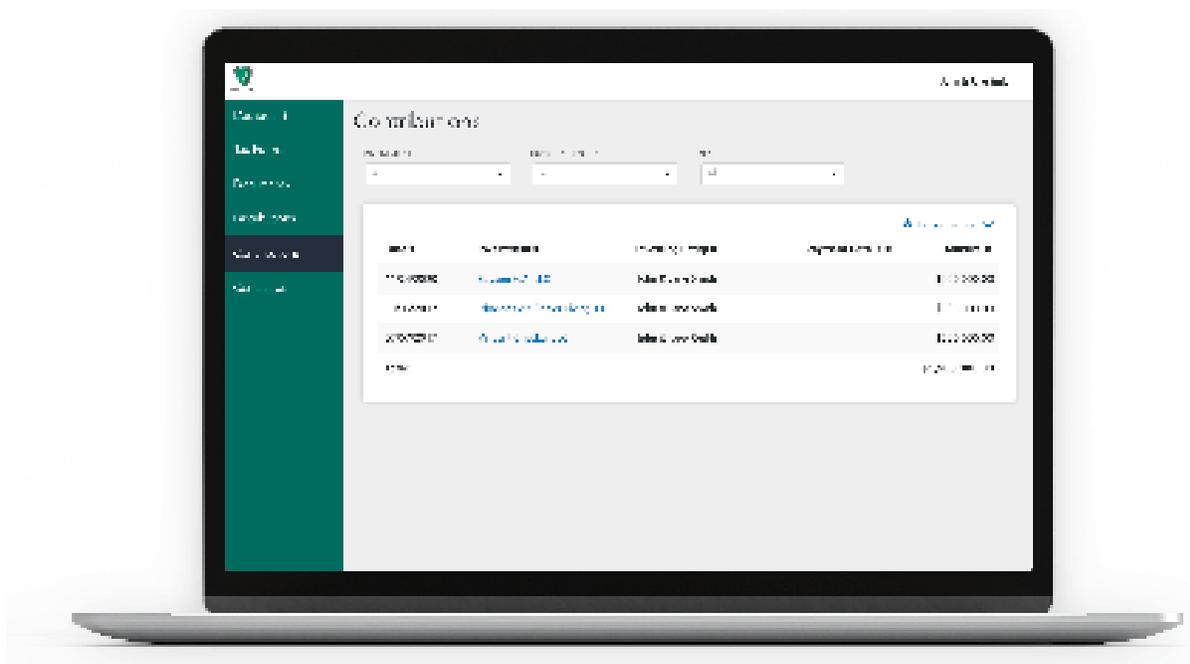
DISTRIBUTIONS

See all the distributions you have received across all your investments. Click on the distribution amount to view a breakdown of the type of distribution.



CONTRIBUTIONS

See all the contributions you have made across all your investments.



Please contact us if you need any additional support.

(612) 424-8650

info@VincentCompaniesMN.com

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